

Building the Future:

Value-Added Training to **Empower and Enrich the Community**

An Upskilling Training Development Case Study from Our Work with Freddie Mac

Develop an upskilling training that would teach the importance of building, maintaining, and using credit to improve financial literacy in communities across the United States.

CHALLENGE

The award-winning team at AllenComm developed the upskilling training with the aim to:

Scale to meet the demand of training learners in communities nationwide.

Innovate to re-imagine, update, and design effective learning for two distinct learning audiences using a flexible technical solution that would be customized. editable and sustainable for Freddie Mac long term.

Impact to successfully use digital training to provide the real-world skills that would make all the difference in the communities served.

To design and develop the training, we made use of our proprietary Proven Design Process that included the following steps:

DISCOVER

○ Rapid Analysis

- Impact Brief
- Proposed Solution

○ Performance Mapping

DEFINE

- Communication & Measurement Plan
- Content Readiness

IDEATE

○ Brainstorms

○ Workshops

○ Design Brief

VISUALIZE

- Rapid Prototypes ○ User Testing &
- Iteration
- Course Outlines

BUILD

○ Alpha Version ○ Beta Version

○ Iteration

ROLLOUT

- Pllot & Refinement
- Measure Results
- Continuous Improvement
- \circ Optional Apply for Awards

"Now that we've formally launched the CreditSmart Essentials and Coach products, I want to say a huge 'Thank You' for your partnership over these months! It's been a tremendous effort and AllenComm has been great to work with. Thank you for iterating and solutioning with us the whole way. We look forward to more good work together."

Maheen Qureshi

Housing Outreach Manager, Freddie Mac

The CreditSmart Essentials® course

teaches financial skills to consumers.

CreditSmart Coach[®] course

trains people with the skills to facilitate a financial education.

Increase the number of facilitators recertified by

ANTICIPATED RESULTS

number of sessions

led by certified facilitators that will lead to an increase in homebuyers and sustainable homeownership and rentership



over 3 years

AWARDS WON





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